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June 23, 2022

VIA ELECTRONIC FILING

Honorable Paul R. Warren
United States Bankruptcy Court
Western District of New York
100 State Street
Rochester, NY 14614

Re: *In re The Diocese of Rochester; Chapter 11 Case No. 19-20905 (the “Bankruptcy Case”) and related Adversary Proceeding No. 19-02021 (the “Adversary Proceeding”)*

Dear Judge Warren:

On May 20, 2022, The Diocese of Rochester (the “Diocese”) filed the following documents in the Adversary Proceeding:

1. *Motion to Approve Proposed Insurance Settlements to Fund Survivor Compensation Trust* [Adv. Pro. Docket No. 190] (the “Settlement Motion”);
2. *Declaration of James R. Murray* [Adv. Pro. Docket No. 191] (the “Murray Declaration”); and
3. *Declaration of Lisa M. Passero in Support of the Diocese’s Motion to Approve Proposed Insurance Settlements to Fund Survivor Compensation Trust* [Adv. Pro. Docket No. 192] (the “Passero Declaration” and together with the Murray Declaration and the Settlement Motion, the “Settlement Documents”).

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At the request of the Official Committee of Unsecured Creditors, the Diocese has filed the Settlement Documents in the Bankruptcy Case in the exact form that such documents were previously filed in the related Adversary Proceeding.

Respectfully submitted,

BOND, SCHOENECK & KING, PLLC



Stephen A. Donato